

From: "Tom West" <west@ncicu.org>
To: "Matthew Smith" <Matthew.Smith@sreb.org>
"Andrew Sioberg" <Andrew.Sioberg@dpi.nc.gov>
"Lakis, Andrew" <Andrew.Lakis@teachforamerica.org>
"Julie M Kowal" <jmkowal@northcarolina.edu>
Date: 6/9/2019 1:20:08 PM
Subject: [External] RE: Roundtable Call

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Matthew:

Today is the first I have had an opportunity to review the draft of the Roundtable Action Plan. The last week of May and the first three weeks of June are times when the N.C. House and Senate are very active in determining the budget for the next two fiscal years. In addition, NCICU is finalizing its report to N.C. DPI on a Digital Learning Strategy for EPPs.

My initial reaction is to express concern that much of the document seems to be stated as the Human Capital Roundtable's Action Plan with an agenda that participants would advocate for on behalf of the Roundtable. The Roundtable must be careful not to "lobby" within the meaning of Chapter 120C of the N.C. General Statutes. Much of the action – in the terms described in the draft Report might qualify as "lobbying" and might require the Roundtable to register as a "lobbyist principal" and retain a "lobbyist". In addition, individuals would have to be careful not to "lobby" for the Roundtable without registering as a "lobbyist" or disclosing that is what they are doing.

I recommend that the Roundtable discuss re-working the document, and that since June is a particularly busy month that we think about making the meeting on June 28 a discussion of how to move forward rather than one in which we finalize a document.

Best,

Tom

From: Matthew Smith
Sent: Wednesday, June 05, 2019 9:01 AM
To: Andrew Sioberg ; Lakis, Andrew ; Julie M Kowal ; Tom West
Cc: Kim Anderson ; Matthew Smith
Subject: Roundtable Call

Dear Roundtable Members,

Last Friday, SREB shared the [first draft of the Roundtable Action Plan](#) . We hope that you will find time this week to provide feedback.

During the week of June 17, Kim will schedule a 30-minute call to review the second draft of the Action Plan, focusing primarily on the EPP accountability goal. As a group, you will let us know what looks good and what needs work, which will help us further improve the plan and finalize the agenda for the June 28 meeting.

We created a [Doodle Poll](#) to schedule a time that works for all members of your sub-group. Thank you for responding to the poll by Monday June 10.

Best,

Matthew Smith
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